



OWNERSHIP AND GOVERNANCE

49G-PUB-02

The 49G Group

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Who decides what in the 49G Group, and how does an idea become a binding corporate act? Ownership sits with one company, each company governs itself, and every decision has an owner, a legal entity and an authority basis. This document follows that chain from the shares to the board resolution.

Revision history: 6 October 2026, earlier revision; 27 October 2026, this revision (Version 2.1).

The ownership chain

49G Holding Ltd owns 100 percent of the shares of every Group company. Each holding is recorded in the company's own register: the register of members of BitLease Technology Ltd (its memorandum of association names 49G Holding Ltd as subscriber), the register of members of BitLease Capital Ltd (49G Holding Ltd as sole member, holding 50,000 ordinary voting shares from August 10, 2026) and the stock ledger of BitLease Inc., the authoritative stockholder record.

Share ownership sits with 49G Holding Ltd alone. The Founder serves in executive office; executive and founder roles describe leadership, and the share registers describe ownership. Figure 1, below, shows the chain.

Shares and assets are two layers. 49G Holding Ltd owns the shares; each company holds its own assets under its own title records, contracts, corporate acts and applicable law. In the same way, a license or services agreement evidences the rights it expressly grants, while the registers and title instruments described here evidence the ownership of companies, brands and intellectual property.

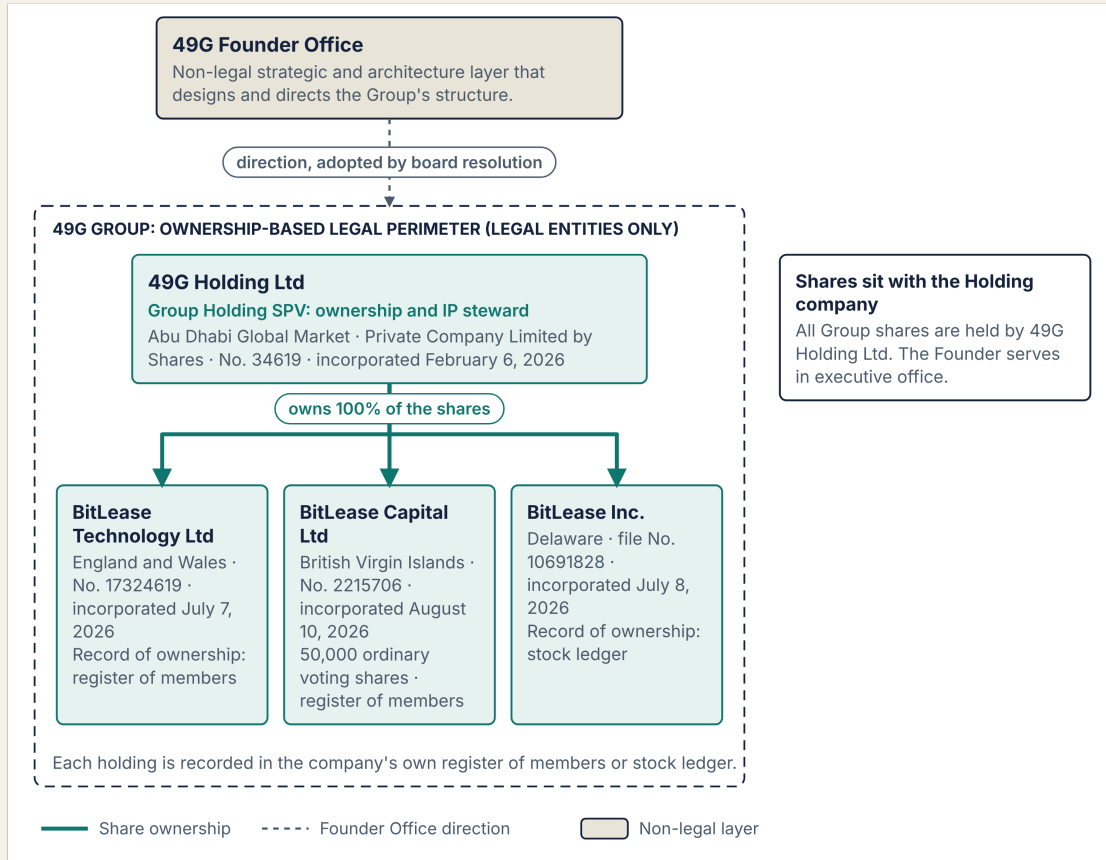


Figure 1 — Corporate ownership of the 49G Group. 49G Holding Ltd owns 100 percent of the shares in BitLease Technology Ltd, BitLease Capital Ltd and BitLease Inc. The chart shows company ownership. Founder Office provides strategic and architectural direction; corporate decisions take effect through the relevant legal company.

A solid teal line shows share ownership from 49G Holding Ltd to BitLease Technology Ltd, BitLease Capital Ltd and BitLease Inc. A dashed gray line shows Founder Office direction, which reaches 49G Holding Ltd as a board resolution.

Each company governs itself

Each Group company is a separate legal entity with its own board, registers and authority framework, and it acts through its own authority. When a matter needs Group-level approval, the board of the company that carries the legal responsibility still takes its own decision, applying its own tests of corporate benefit, accounting treatment and local legal exposure.

Company	Responsibility within the Group
49G Holding Ltd	Ownership and intellectual-property stewardship, exercised through its board. It owns the core BitLease Platform IP, the upstream 49G Envoy Engine IP, the IP of BitLease Partner Program, the HyperHedge IP and the 49GAION IP.
BitLease Technology Ltd	Operates the BitLease Platform and currently holds the CoreCo role. It also operates BitLease Partner Program, the Platform-tailored application of the 49G Envoy Engine, and contracts with Partners. It is the counterparty to every Client, Lessor and Partner and carries every client-facing obligation, which makes it the single contracting path to Clients.

Company	Responsibility within the Group
BitLease Capital Ltd	A specialist capability company. BitLease Capital Ltd is the named operator of HyperHedge and provides the relevant structuring capability to BitLease Technology Ltd. It acts under its own board and its own authority framework.
BitLease Inc.	A specialist capability company. BitLease Inc. develops and commercially exploits the 49G Envoy Engine and is the named operator of 49GAION. It supplies brand administration, marketing support and legal operations services to BitLease Technology Ltd. It performs services for the Platform while BitLease Technology Ltd concludes the contracts.

Owner-level decisions at 49G Holding Ltd

49G Holding Ltd acts through its board, and its resolutions are the instruments through which its owner-level capacities are exercised. Every decision has one decision owner, one legal entity and one authority basis.

The company holds a defined set of consents, each tied to ownership. The board reserves these matters to itself:

- any change to the ownership of the master brand or core intellectual property, and any material encumbrance or disposal of a core asset;
- any license of Group intellectual property, including its grant, restatement, amendment, termination or waiver, any exclusive or perpetual grant, any license to a party outside the Group, and any assignment;
- the issue, amendment or withdrawal of a Brand Standard, and every Reserved Approval requested by a Group company;
- the acquisition, disposal or transfer of shares in a Group company, the forming of a Group company, and any change to the Group structure;
- the appointment and removal of directors and officers, and of the directors of subsidiaries;
- signing authority, and bank and custody mandates;
- the engagement of the company service provider, accountant, tax advisor and counsel, and the approval of accounts and filings.

Everything else sits with the operating companies: product decisions, pricing within the approved framework, client onboarding, deal selection, settlement, vendor appointment and day-to-day compliance. That division keeps 49G Holding Ltd a holding company and keeps the operating companies in command of their own operations.

Delegation

Because the company works through delegates, each administrative act is delegated in writing, by resolution and within a stated limit.

Function	Performed by	Accountable
Registered office, registers and filings	The licensed ADGM company service provider	The directors
Accounting and tax compliance	The accountant and tax advisor the board engages	The directors
Legal work	External counsel, instructed by the board or the office it names	The board
Signing	The Authorized Signatory, under a board resolution on signatory authority	The board, which can revoke the authority
Reserved Approvals	The board itself, by resolution	The board

A delegate refers any matter beyond its limit to the board.

Reserved Approvals

When a Group company needs an approval the owner has reserved, the approval is given by resolution of the board of 49G Holding Ltd. The path has four steps. The company asks. The board resolves, naming the matter. The approval is communicated to the company in writing. The company confirms in writing that it holds the approval before it releases, publishes, deploys or commits anything.

The board can also direct the immediate suspension of brand use where that use creates an immediate legal, regulatory or reputational risk, and the operating company complies.

From Founder Office direction to corporate act

The 49G Founder Office designs and stewards the Group's institutional architecture. It is a non-legal layer that designs, directs and recommends, and it records its own decisions in the Founder Office Decision Ledger. Its direction reaches a company the way any proposal does: through that company's own authority.

A direction of the Founder Office takes corporate effect when it is adopted and executed through the proper authority of the legal entity concerned. For an owner-level matter, adoption is a resolution of the board of 49G Holding Ltd. A personal instruction becomes a binding act of an entity, or a signatory's approval, through that same adoption, and an emergency action is bounded, logged and ratified within the required period.

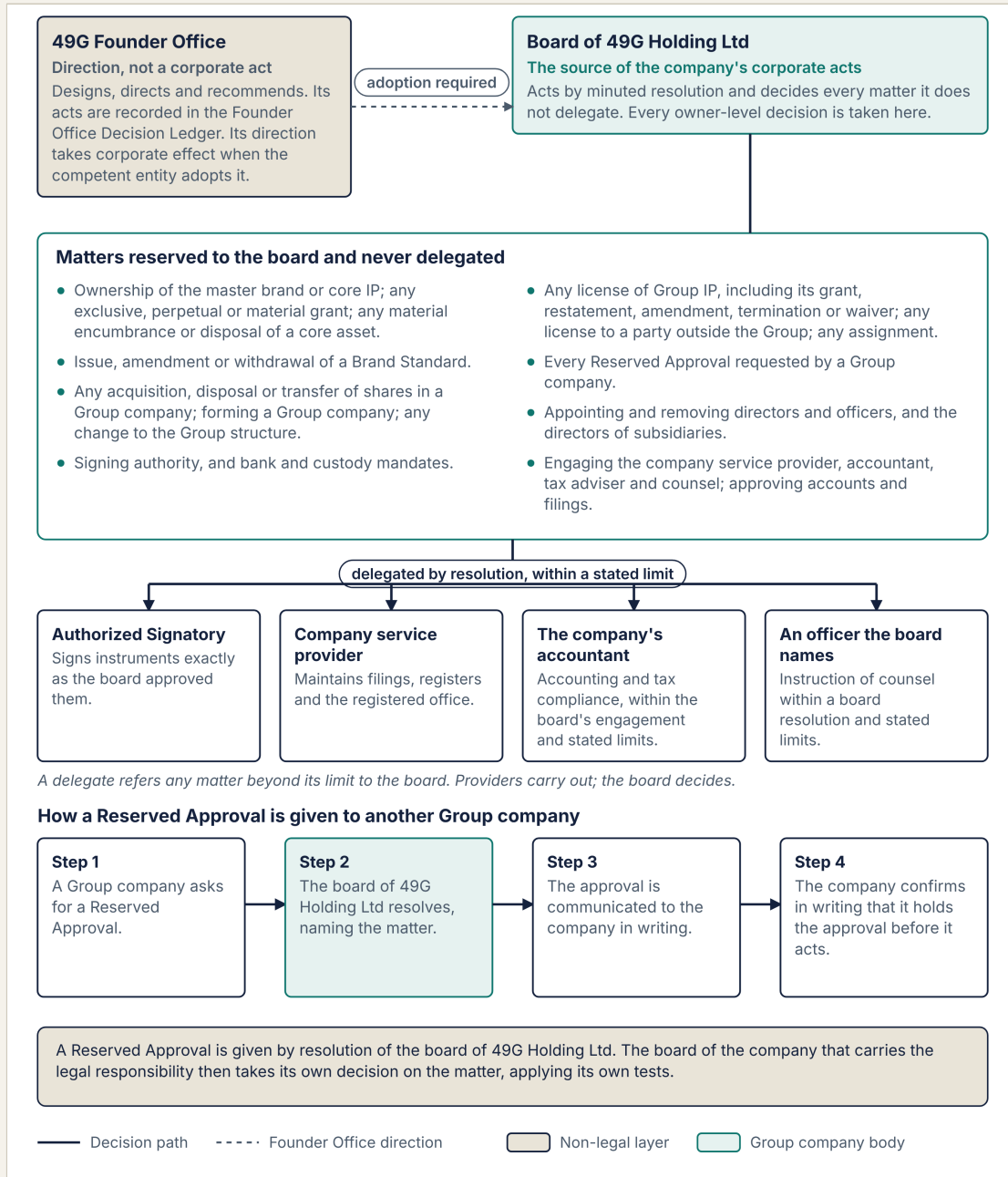


Figure 2 — How a decision becomes a legally effective corporate act. Founder Office direction becomes corporate action when the competent entity adopts it, and the board of 49G Holding Ltd decides owner-level matters by resolution. The board delegates defined administrative tasks within stated limits. A Reserved Approval follows four steps, from a Group company's request to its written confirmation before action.

What the structure delivers

Three ideas carry the whole structure. Ownership sits in one company. Each company decides for itself. And a direction becomes a corporate act when the entity with authority adopts it, which is why every decision can name its owner, its entity and its authority basis.

Contact

Contact	Details
Corporate enquiries	corporate@49g.com
Telephone	+971 54 49 5 4949
Website	https://49g.com/



49g.com