



COMPANY PROFILE

49G-PUB-01

Ownership and stewardship of the 49G Group

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What does a holding company contribute to a group whose products run in other companies? In the 49G Group, it contributes ownership and stewardship. 49G Holding Ltd owns the shares in BitLease Technology Ltd, BitLease Capital Ltd and BitLease Inc., and holds the Group's core intellectual property. The companies perform distinct operating, development and specialist roles.

Legal identity

Legal name	49G Holding Ltd
Legal form	Abu Dhabi Global Market Special Purpose Vehicle, a Private Company Limited by Shares
Jurisdiction	Abu Dhabi Global Market (ADGM)
Registered number	34619
Incorporated	February 6, 2026
Registered office	Unit PC-1, Level 7, Al Maryah Tower, ADGM Square, Al Maryah Island, Abu Dhabi, maintained through its licensed company service provider
Role in the Group	Group Holding Special Purpose Vehicle: ownership and intellectual-property stewardship
Working model	Acts through its board; licensed service providers handle administration

Why the Group uses a holding company

A Special Purpose Vehicle is a legal vehicle set up for a defined purpose. 49G Holding Ltd was established to hold the ownership interests in the Group's companies, to preserve and steward the Group's core intellectual property and brand rights, and to exercise the rights that belong to an owner and shareholder. Keeping those functions in one company gives the Group a single, stable home for what it owns, while the operating companies concentrate on running the Platform and the Group's specialist capabilities.

Its place in the Group

The 49G Group is the ownership-based group of legal entities under 49G Holding Ltd. It is a structure of companies rather than a legal person in its own right. 49G Holding Ltd owns 100 percent of the shares of every Group company, so ownership of the Group sits in one place.

Group company	Jurisdiction	Registered number	Incorporated	Held by 49G Holding Ltd
BitLease Technology Ltd	England and Wales	17324619	July 7, 2026	100 percent
BitLease Capital Ltd	British Virgin Islands	2215706	August 10, 2026	100 percent (50,000 ordinary voting shares)
BitLease Inc.	Delaware, United States	File number 10691828	July 8, 2026	100 percent

The 49G Founder Office is a non-legal strategic and architecture layer: it designs and directs the Group's structure, and its direction takes corporate effect when the competent company adopts it.

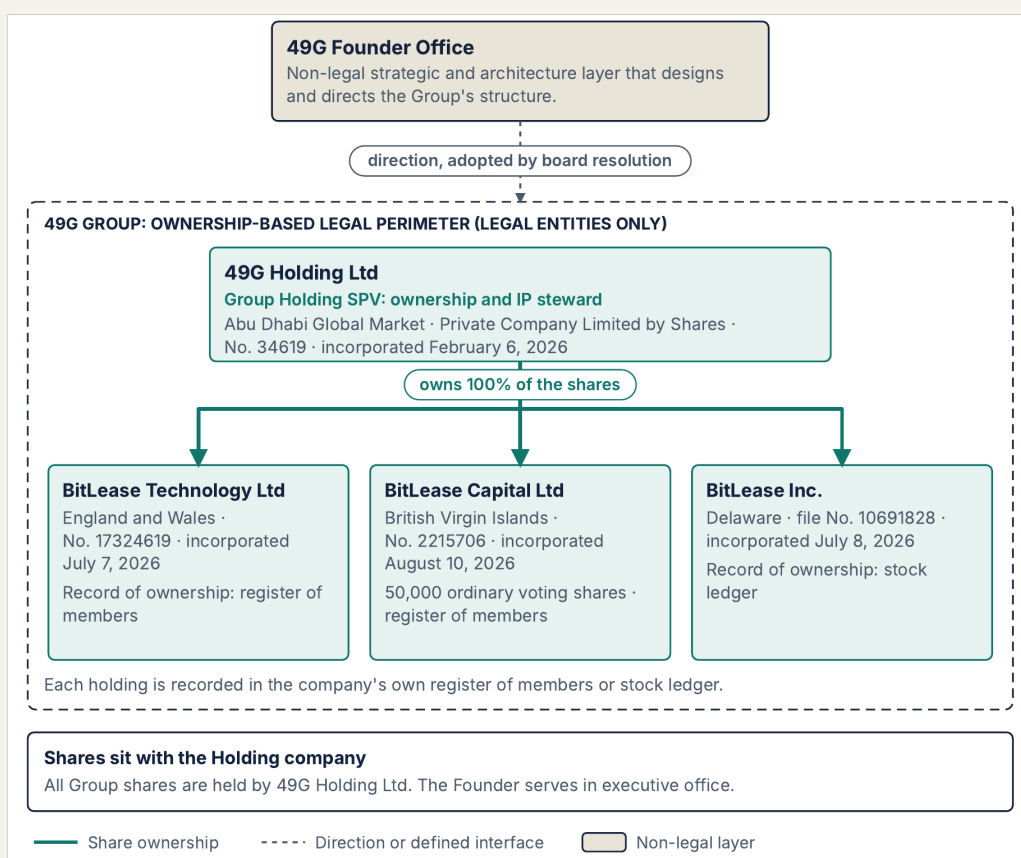


Figure 1 — Corporate ownership of the 49G Group. 49G Holding Ltd owns 100 percent of the shares in BitLease Technology Ltd, BitLease Capital Ltd and BitLease Inc. The chart shows company ownership. Founder Office provides strategic and architectural direction; corporate decisions take effect through the relevant legal company.

A solid teal line shows share ownership from 49G Holding Ltd to BitLease Technology Ltd, BitLease Capital Ltd and BitLease Inc. A dashed gray line shows Founder Office direction, which reaches 49G Holding Ltd as a board resolution.

What it owns

The shares. 49G Holding Ltd holds the shares in the Group companies and exercises a shareholder's rights over them.

The intellectual property. 49G Holding Ltd owns the Group-created intellectual property: the master BitLease brand, the core BitLease Platform intellectual property, the Structuring Standard intellectual property carried under the HyperHedge brand, the intellectual property of the upstream 49G Envoy Engine, the intellectual property of BitLease Partner Program, its tailored application for BitLease Platform, and the 49GAION intellectual property. It also owns the intellectual property that Group companies create, including future work by companies that operate independently. Group-created intellectual property excludes third-party and open-source components and Client content.

The BitLease word and device mark is registered in the United Arab Emirates, in classes 9, 36 and 42, in the name of 49G Holding Ltd. The work done before any Group company existed was assigned to 49G Holding Ltd through assignment instruments.

Brand stewardship. 49G Holding Ltd issues the Brand Standards that govern use of the brand.

How it works through its board

49G Holding Ltd acts through its board and the officers its board authorizes. Each administrative task has a named performer:

- an Authorized Signatory signs instruments the board has approved, under a board resolution on signatory authority;
- a licensed ADGM company service provider maintains the registered office, the statutory registers and the filings;
- an accountant and tax advisor, engaged by the board, handle accounting and tax compliance;
- external counsel, instructed by the board or an office it names, handle legal work.

Providers carry out the board's decisions. Commitments, reserved approvals and signing authority come from the board and are conferred by resolution.

Where operations happen

Owning in one company and operating in others is the design. BitLease Technology Ltd operates the BitLease Platform, currently holds the CoreCo role, and contracts with Clients, Lessors and Partners.

49G Holding Ltd owns both the IP of the upstream 49G Envoy Engine and the IP of BitLease Partner Program, its tailored application for BitLease Platform. BitLease Inc. develops and commercially exploits the engine. BitLease Technology Ltd operates the Program and contracts with Partners.

49G Holding Ltd owns the HyperHedge intellectual property. BitLease Capital Ltd is its named operator and provides the relevant structuring capability to BitLease Technology Ltd.

49G Holding Ltd owns the 49GAION intellectual property. BitLease Inc. is its named operator.

BitLease Inc. also supplies brand administration, marketing support and legal operations services to BitLease Technology Ltd. Legal operations is a coordination function and not a law firm: nothing it produces is a legal opinion or a professional validation.

When the Group needs a new capability, it places that capability in the operating company best able to hold it.

Figure 2 sets these roles side by side: what 49G Holding Ltd does through its board, where each function lives, and, for each of five assets, who owns the intellectual property and who operates or develops it.

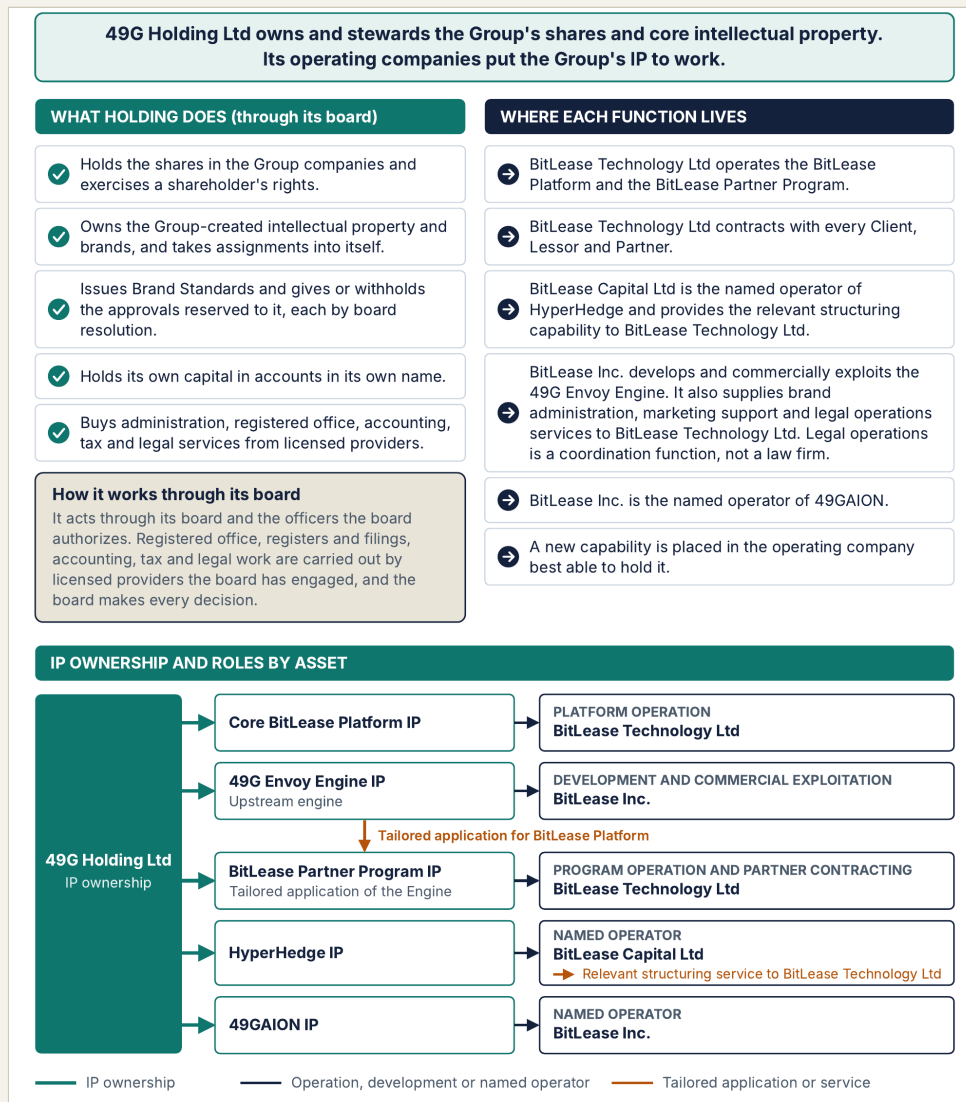


Figure 2 — Ownership and operating roles in the 49G Group. 49G Holding Ltd owns the Group's core intellectual property, including the IP of the Envoy Engine and the IP of the Partner Program. BitLease Technology Ltd operates the Platform and the Partner Program and contracts with Partners. BitLease Inc. develops and commercially exploits the Envoy Engine and is the named operator of 49GAION. BitLease Capital Ltd is the named operator of HyperHedge and provides the relevant structuring capability to BitLease Technology Ltd.

The result is a Group that is easy to read: one company to consult about who owns the Group and its intellectual property, and a named company for the operation of the Platform and of each specialist capability.

Contact

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